

Weekly Stock Market Ownership and Trading Activity Report

Market Reports

Dataset Period:

Week Ending 1st of Oct 2015

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Definitions



Nationality	Investor Type	Description
Saudi	Individuals	Saudi Individuals have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Retail 	Retail investors are Saudi individuals , excluding IPIs (see below) and HNWIs .
	<ul style="list-style-type: none"> High Net Worth Investors (HNWIs) 	HNWIs are Saudi individuals who have had an average portfolio size of SAR 1m (and above) for the preceding 12 months, excluding IPIs (see below).
	<ul style="list-style-type: none"> Individual Professional Investors (IPIs) 	IPIs are Saudi individuals who have had an average portfolio size of SAR 50m (and above) for the preceding 12 months and a portfolio turnover ratio of not more than 4 times annually.
	<ul style="list-style-type: none"> Individual DPMs 	Saudi individual investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Institutions	Saudi Institutions have been classified under 4 categories as defined below:
	<ul style="list-style-type: none"> Corporates 	Saudi company with a commercial registration permitting its investment in the stock market .
	<ul style="list-style-type: none"> Mutual Funds 	A mutual fund managed by an Authorized Person and licensed by the CMA.
<ul style="list-style-type: none"> Government Related Entities (GREs) 	A Government entity or a supranational authority recognized by the CMA.	
<ul style="list-style-type: none"> Institutional DPMs 	Saudi institutional investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).	
GCC	Individuals	GCC natural person
	Institutions	GCC legal person with a commercial registration certificate (corporate or mutual fund), in addition to GCC government entities.
	GCC DPMs	GCC investment account (institutional or individual) in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
Foreign	SWAP Holders	Authorized Person with the permission to enter into SWAP agreements to transfer the economic benefits of its ownership of shares in Saudi companies listed on the Saudi Stock Exchange to its non-resident foreign clients.
	Foreign Residents	Foreign investors domiciled in the Kingdom with a valid residency permit (Iqama) (excluding GCC nationals).
	QFIs	Qualified Foreign Institutional investors registered with the CMA in accordance with the QFI Rules, to invest in shares listed on the Saudi Stock Exchange.
	Foreign DPMs	Foreign resident investment account in which the manager (Authorized Person) makes the buy/sell decisions for its client without referring to the account owner (based on to the agreed terms between them).
	Strategic Partners	Foreign investors considered founders and partners of Saudi listed companies.



Highlights



The total value of shares traded for the week ending 01 October 2015 amounted to SAR 15.72 billion, decreasing by 35.32% over the previous week; while total stock market capitalization reached SAR 1,653.93 billion at the end of this period, decreasing by 1.29% over the previous week.

- The total value of shares purchased by “Saudi Investors” during this period amounted to SAR 14.65 billion representing 93.20% of total buying activity, and sales of SAR 14.46 billion representing 92.01% of total selling activity. Total ownership of “Saudi Investors” stood at 92.55% of total market capitalization as of 01 October 2015, representing an increase of 0.13% from the previous week.
- The total value of shares purchased by “GCC Investors” during this period amounted to SAR 0.478 billion representing 3.04% of total buying activity, and sales of SAR 0.556 billion representing 3.54% of total selling activity. Total ownership of “GCC Investors” stood at 2.54% of total market capitalization as of 01 October 2015, representing an increase of 0.001% from the previous week.
- The total value of shares purchased by “Foreign Investors” during this period amounted to SAR 0.590 billion representing 3.75% of total buying activity, and sales of SAR 0.699 billion representing 4.45% of total selling activity. Total ownership of “Foreign Investors” stood at 4.91% of total market capitalization as of 01 October 2015, representing a decrease of 0.13% from the previous week.



Stock Market Value Traded Breakdown



Stock Market Traded Value Breakdown - By Nationality and Investor Type

Nationality	Investor Type	Buy		Sell		Net Value Traded		
		SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)	
Saudi	Individuals:							
	Retail	6,978,364,410	44.40%	7,815,618,387	49.72%	-837,253,977	-5.33%	
	HNWIs	5,062,691,558	32.21%	4,812,979,841	30.62%	249,711,717	1.59%	
	IPIs	349,349,706	2.22%	342,900,800	2.18%	6,448,906	0.04%	
	Individual DPMs	220,348,748	1.40%	279,517,974	1.78%	-59,169,226	-0.38%	
	Sub Total (Individuals)	12,610,754,421	80.23%	13,251,017,001	84.30%	-640,262,580	-4.07%	
	Institutions:							
	Corporates	1,197,121,144	7.62%	331,476,439	2.11%	865,644,706	5.51%	
	Mutual Funds	689,883,482	4.39%	494,996,201	3.15%	194,887,281	1.24%	
	GRE's	2,795,917	0.02%	2,928,493	0.02%	-132,576	0.00%	
	Institution DPMs	149,265,887	0.95%	382,392,958	2.43%	-233,127,071	-1.48%	
	Sub Total (Institutions)	2,039,066,430	12.97%	1,211,794,090	7.71%	827,272,340	5.26%	
Total Saudi Investors	14,649,820,851	93.20%	14,462,811,091	92.01%	187,009,759	1.19%		
GCC	Individuals	53,518,886	0.34%	71,421,754	0.45%	-17,902,868	-0.11%	
	Institutions	422,444,025	2.69%	479,402,821	3.05%	-56,958,796	-0.36%	
	GCC DPMs	2,515,406	0.02%	5,565,384	0.04%	-3,049,979	-0.02%	
	Total GCC Investors	478,478,316	3.04%	556,389,959	3.54%	-77,911,643	-0.50%	
Foreign	SWAP Holders	331,872,588	2.11%	412,273,932	2.62%	-80,401,344	-0.51%	
	Foreign Residents	257,040,935	1.64%	273,507,842	1.74%	-16,466,907	-0.10%	
	QFIs	1,222,467	0.01%	13,452,332	0.09%	-12,229,865	-0.08%	
	Foreign DPMs	0.00	0.00%	0.00	0.00%	0.00	0.00%	
	Strategic Partners	0.00	0.00%	0.00	0.00%	0.00	0.00%	
	Total Foreign Investors	590,135,990	3.75%	699,234,107	4.45%	-109,098,117	-0.69%	
Grand Total		15,718,435,157	100.00%	15,718,435,157	100.00%			

* The week included 20, 21, 29, 30th of September, and 01st of October 2015.



Stock Market Traded Value Breakdown - By Investor Classification

Investor Classification	Buy		Sell		Net Value Traded	
	SAR	% of Total Buys	SAR	% of Total Sells	SAR (Buy - Sell)	Difference (% Buy - % Sell)
Institutional	3,366,819,368	21.42%	2,744,907,333	17.46%	621,912,035	3.96%
Non-Institutional	12,351,615,789	78.58%	12,973,527,824	82.54%	-621,912,035	-3.96%
Grand Total	15,718,435,157	100.00%	15,718,435,157	100.00%		

Definitions

Institutional:

Refers to investors with institutional behavior including GREs, Saudi Corporates, Saudi Mutual Funds, Saudi and Non-Saudi DPMs, Saudi Individual Professional Investors (IPI), SWAP Holders, Foreign Strategic Partners and Qualified Foreign Investors (QFI).

Non Institutional:

Refers to investors with non-institutional behavior including Saudi Retail Investors, Saudi High Net Worth Investors (HNWI), GCC Individuals and Foreign Residents.



Stock Market Ownership Breakdown



Stock Market Ownership Breakdown - By Nationality and Investor Type

Nationality	Investor Type	As of 17 Sep 2015		As of 01 Oct 2015		Weekly Change		
		Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)	
Saudi	Individuals:							
	Retail	74,421,647,076	4.44%	73,009,206,744	4.41%	-1,412,440,331	-0.03%	
	HNWIs	141,301,876,951	8.43%	139,965,105,484	8.46%	-1,336,771,467	0.03%	
	IPIs	325,751,828,191	19.44%	321,095,381,825	19.41%	-4,656,446,366	-0.03%	
	Individual DPMs	4,926,415,769	0.29%	4,641,095,303	0.28%	-285,320,465	-0.01%	
	Sub Total (Individuals)	546,401,767,986	32.61%	538,710,789,357	32.57%	-7,690,978,629	-0.04%	
	Institutions:							
	Corporates	307,565,668,987	18.36%	303,008,840,608	18.32%	-4,556,828,379	-0.04%	
	Mutual Funds	43,151,446,988	2.58%	42,562,912,748	2.57%	-588,534,240	0.00%	
	GRE's	596,772,418,717	35.62%	592,767,853,082	35.84%	-4,004,565,635	0.22%	
	Institution DPMs	54,537,200,954	3.25%	53,596,351,067	3.24%	-940,849,886	-0.01%	
	Sub Total (Institutions)	1,002,026,735,645	59.80%	991,935,957,505	59.97%	-10,090,778,140	0.17%	
	Total Saudi Investors	1,548,428,503,631	92.42%	1,530,646,746,862	92.55%	-17,781,756,769	0.13%	
GCC	Individuals	2,172,345,201	0.13%	2,131,019,070	0.13%	-41,326,131	0.00%	
	Institutions	39,659,151,809	2.37%	39,186,456,776	2.37%	-472,695,033	0.00%	
	GCC DPMs	749,522,978	0.04%	734,760,020	0.04%	-14,762,958	0.00%	
	Total GCC Investors	42,581,019,987	2.54%	42,052,235,866	2.54%	-528,784,121	0.00%	
Foreign	SWAP Holders	18,227,967,648	1.09%	17,977,414,586	1.09%	-250,553,062	0.00%	
	Foreign Residents	5,746,715,411	0.34%	5,723,013,602	0.35%	-23,701,810	0.00%	
	QFIs	470,856,880	0.03%	449,041,696	0.03%	-21,815,184	0.00%	
	Foreign DPMs	10,341,248	0.00%	10,088,711	0.00%	-252,537	0.00%	
	Strategic Partners	60,050,397,184	3.58%	57,071,346,927	3.45%	-2,979,050,257.52	-0.13%	
	Total Foreign Investors	84,506,278,371	5.04%	81,230,905,521	4.91%	-3,275,372,850	-0.13%	
Grand Total	1,675,515,801,989	100.00%	1,653,929,888,249	100.00%	-21,585,913,740.00			

Saudi Stock Market Weekly Report

Ownership Value (by Investor Classification)



Stock Market Ownership Breakdown - By Investor Classification

Investor Classification	As of 17 Sep 2015		As of 01 Oct 2015		Weekly Change	
	Holding Value (SAR)	Ownership (%)	Holding Value (SAR)	Ownership (%)	Δ Holding Value (SAR)	Δ Ownership (%)
Institutional	1,451,873,217,351	86.65%	1,433,101,543,349	86.65%	-18,771,674,002	0.00%
Non-Institutional	223,642,584,638	13.35%	220,828,344,900	13.35%	-2,814,239,738	0.00%
Grand Total	1,675,515,801,989	100.00%	1,653,929,888,249	100.00%	-21,585,913,740.00	

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Thank you

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